



Residential
Community
Living

ASX Release

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23 November 2011

AMENDMENT TO NOTICE OF ANNUAL GENERAL MEETING TO BE HELD ON 30 NOVEMBER 2011

RCL Group (ASX:RLG) advises that the Notice of Meeting posted to Securityholders on 27 October 2011 included an error in relation to Resolution 4 – Appointment of Auditor.

Under section 327B of the Corporations Act 2001 (Cth), the appointment of Deloitte Touche Tohmatsu as auditor of RCL Group Limited only requires approval by ordinary resolution, not approval by special resolution.

Accordingly, Resolution 4 is amended as follows:

Resolution 4

To consider and, if thought fit, to pass the following as an ordinary resolution:

"That, for the purposes of section 327B of the Corporations Act and for all other purposes, the Company appoints Deloitte Touche Tohmatsu (having consented in writing to act as auditor of the Company) as auditor of the Company as at the date of this meeting."

Ends

Further Information:

David Wightman
Chief Executive Officer

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About RLG

RLG offers securityholders geographic, project and product diversity, access to quality private developers and long-term potential for growth.

The current portfolio comprises interests in 16 residential land development projects located in Australia and New Zealand with a total lot yield on acquisition of over 9,900 lots. These projects are being developed by an experienced group of partners including PRM Property Group (in which RCL owns a 60% interest), Urbex, Metricon Group, Winten Property Group, and Links Living in Australia, and Darby Partners in New Zealand.

RCL Group Limited
ABN 49 119 517 985

RCL Group Trust
ARSN 119 613 848

RCL Group Services Limited
ABN 40 118 364 499

AFSL No. 298788