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ASX Release

28 June 2010

SHORT TERM ROLLOVER OF CORPORATE AND PROJECT DEBT FACILITIES

RCL Group Limited (ASX: RLG) today advises that it has received a 30 day extension, through to 28 July 2010, to its senior corporate and project facilities totalling AUD 240 million with repayment of a short term bridging facility by 16 July 2010, pending consideration of a request to the senior financier for the provision of longer term funding

RLG's facilities have been extended by the financier to enable its international credit committee additional time to consider the detailed business plan put forward by RLG seeking the provision of a longer term funding solution for the Group.

In addition to this RLG's subordinated corporate lender, Babcock & Brown International Pty Limited, has confirmed that subject to the approval of a longer term facility by the senior corporate lender, it will rollover its facility on the same terms and conditions that are currently in place and to the same term to maturity as the senior corporate lender.

ENDS

Further Information:

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